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THE FUTURE FOR RAILWAY FINANCE IN ASIA

HOW THE LUXEMBOURG RAIL PROTOCOL WILL TRANSFORM THE RAIL SECTOR

At the offices of Freshfields Bruckhaus Deringer
10 Collyer Quay 42-01, Ocean Financial Centre
Singapore 049315

13th January 2016

Programme

- 08.30 **Registration**
- 09:00 **Welcome**
HE Mr. Robert Lauer, Ambassador of Grand Duchy of Luxembourg to the Republic of Singapore
- 09.10 **Introduction and Overview**
Howard Rosen, Howard Rosen Solicitors, Chairman, Rail Working Group, Switzerland
- 09.30 **The ASEAN dimension – private finance facilitating investment in rolling stock**
Julian Smith, PT PricewaterhouseCoopers Global transport & logistics. Jakarta, Indonesia
- 10.00 **Rail finance today and assessing the economic benefits of the Protocol**
Howard Rosen, Howard Rosen Solicitors, Chairman, Rail Working Group, Switzerland
- 10.15 **Coffee break**
- 10.35 **The Protocol in more detail and the operation of the International Rail Registry**
Howard Rosen, Howard Rosen Solicitors, Chairman, Rail Working Group, Switzerland
- 11:00 **Creditor repossession on default and insolvency – the current position and how it will change under the Protocol**
Sim Kwan Kiat, Head Restructuring & Insolvency, Rajah & Tann, Singapore

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representing a broad cross section of the global railway community.
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- 11:25 **The ratification process in Singapore**
Shemane Chan, Partner, Rajah & Tann, Singapore
- 11:40 **Discussion panel – Looking at some practical issues**
Howard Rosen
Sim Kwan Kiat
Nathan Dodd, Mayer Brown JSM
Don Stokes, Freshfields Bruckhaus Deringer
- Public Service
 - Asset identification
 - Pre-existing interests
- 12:20 **Closing remarks:** Howard Rosen
- 12:30 **Lunch hosted by Freshfields Bruckhaus Deringer**